



**Royal American Financial Advisors, LLC**  
**A Registered Investment Advisor**



**John Borger ~ CFP®**

CERTIFIED FINANCIAL PLANNER™ professional  
 Registered Investment Advisor  
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## PROFESSIONAL EXPERIENCE

2/00 - present	<b>Royal American Financial Advisors, LLC</b> <b>Royal American Insurance Services, LLC</b> Providing comprehensive financial planning, investment advisory services and estate preservation services. Founding member.	Menifee, CA
09/01 - present	<b>Capital Growth Resources</b> Registered Representative • Securities Registered Principal • Supervision and training of representatives	El Cajon, CA
1/00 - 09/01	<b>Investors Capital Corporation</b> Registered Representative • Securities Registered Principal • Supervision and training of representatives	Lynnfield, MA
4/97 - 01/00	<b>Legacy Estate &amp; Insurance Services, LLC</b> <b>Regional Manager</b> Providing estate planning, living trust, annuity and insurance products. Supervision of 3 California offices. Supervision and training for 25 agents.	California
9/93 - present	<b>Realty Masters • Real Estate Broker</b> Providing real estate purchases and listing services to the general public and advisory clients.	Menifee, CA
12/98 - 9/99	<b>Conseco Financial Services, INC. • Registered Rep</b> Providing financial planning, investments and insurance products.	California
12/92 - 12/94	<b>PFS Investments, INC. • Registered Representative</b> Providing financial planning, investments and insurance products.	Southern California

## PROFESSIONAL LICENSES

John Borger CRD# 230095  
 FINRA Series 7  
 FINRA Series 63  
 FINRA Series 65  
 FINRA Series 24  
 California Life • Variable Contracts  
 Registered Investment Advisor  
 California Real Estate Broker  
 Notary Public  
 CERTIFIED FINANCIAL PLANNER™ PROFESSIONAL

- Royal American CRD# 111192
- General Securities License
- Securities Agent State Law
- Investment Advisor Law
- Registered Supervisory Principal
- Insurance License - 0B08460
- CA Department of Corporations
- Broker License - 01074649
- Commission # 1153814
- CFP Board ID# 090694